

UNITED STATES BANKRUPTCY COURT
District of Delaware

In re FTX Trading Ltd., et al.,
Debtors.

Case No. 22-11068 (JTD)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Svalbard Holdings Limited
Name of Transferee

[Redacted]
Name of Transferor

Name and Address where notices to
transferee should be sent:

Svalbard Holdings Limited
c/o Attestor Limited
7 Seymour Street
London, United Kingdom
W1H7JW
Attn: Steve Gillies
settlements@attestorcapital.com
+44(0)20 7074 9653

Claim #: 70013
Customer Code: 00151188
Amount of Claim Transferred: \$95,893,113.38
Date Claim Filed: 09/26/2023
Debtor: FTX Trading Ltd.
Case Number: 22-11068

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Svalbard Holdings Limited

Date: 13/12/2023

By: 
Transferee/Transferee's Agent

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) and FTX Trading Ltd. and its affiliated debtors and debtors in possession (the “Debtor”)

In re FTX Trading Ltd., et al., Case No. 22-11068 (JTD) (the “Bankruptcy Cases”)

The customer with the unique customer code 00151188 as assigned to it by the Debtor (“Seller”), upon payment of good and valuable consideration (the adequacy and sufficiency of which are hereby acknowledged), hereby unconditionally and irrevocably sells, transfers and assigns unto Svalbard Holdings Limited (the “Purchaser”) all of Seller’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller’s claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Bankruptcy Cases as Claim No. [*pending*], that was asserted against the Debtor or may be asserted against the Debtor and its non-debtor affiliates (collectively, “FTX”) and any and all other proofs of claim filed by Seller with the Bankruptcy Court in respect of the foregoing claim (collectively, the “Proof of Claim”).

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim and recognizing Purchaser as the sole owners and holders of the claim. Seller further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, are to be delivered or made to Purchaser.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated 11 November, 2023.

SELLER

[Redacted]

By: Darius Sit

Name: _____

Title: _____

PURCHASER

Svalbard Holdings Limited

By: Ch Q

Name: Christopher Guth

Title: Authorized Person